

By **James M. Calm, P.E.**, Fellow ASHRAE, and **Piotr A. Domanski, Ph.D.**, Member ASHRAE

**S**ince its initial recognition in 1928 and commercialization in 1936, R-22 has been applied in systems ranging from the smallest window air conditioners to the largest chillers and heat pumps, including those for district cooling and heating. Individual equipment using this versatile refrigerant ranges from 2 kW to 33 MW (0.5 to 9,500 tons) in cooling capacity. R-22 use includes equipment with rotary-rolling-piston, reciprocating-piston, scroll, screw, and centrifugal compressors and, experimentally, absorption cycles. No other refrigerant has achieved such a wide range of commercial capacities or applications.

**Discuss This Article**  
**ASHRAE**  
**Forums**  
[www.ashrae.org/discuss](http://www.ashrae.org/discuss)

However, R-22 is one of a class of chemicals, hydrochlorofluorocarbons (HCFCs), being phased out for environmental protection pursuant to an international agreement, the Montreal Protocol on Substances that Deplete the Ozone Layer.<sup>1,2</sup> The Protocol's control measures address "consumption," defined as production plus imports minus both exports and qualifying amounts destroyed. The Protocol does not limit future use of chemicals once manufactured or imported,

namely refrigerant that is already in use, recycled, or stockpiled before the phase-out dates. It also does not restrict use of chemicals as feed stocks (intermediates to manufacture other chemicals).

*Table 1* identifies the phaseout dates for manufacture and importation of R-22 pursuant to the Montreal Protocol and national requirements in both Canada and the United States. The dates shown are for full phaseout, though earlier freeze or progressive reduction steps apply.

Some countries — notably many in Europe — have accelerated the schedule.

Due to its extensive prior and current use, a large inventory of equipment designed for R-22 will remain in service for decades, long after R-22 production ends.

---

#### About the Authors

**James M. Calm, P.E.**, is an engineering consultant in Great Falls, Va. **Piotr A. Domanski, Ph.D.**, leads the HVAC&R Equipment Performance Group of the National Institute of Standards and Technology in Gaithersburg, Md.

|                             | New Equipment     | Existing Equipment |
|-----------------------------|-------------------|--------------------|
| Montreal Protocol           |                   |                    |
| Developed Countries         | 2020 <sup>a</sup> | 2030               |
| Article 5(1) Countries      | 2040 <sup>a</sup> | 2040               |
| USA <sup>a</sup> and Canada | 2010              | 2020               |

a. The Protocol imposes stepped reductions (a single freeze in 2015 for Article 5(1) countries) for collective HCFC consumption, but allows individual countries to determine how to meet those limits based on allocations between individual substances (weighted by their ozone depletion potentials, [ODPs]) and uses.

b. Pursuant to the Clean Air Act Amendments (CAAA) of 1990 and implementing regulations at 40 CFR 82.

**Table 1: R-22 production phaseout (by January 1 of year indicated). These dates affect production and importation of R-22, not continued operation using existing or recycled R-22.**

The primary sources to maintain this equipment will be limited production allowances for such service, inventories stockpiled before the end of production, and amounts recovered from converted or retired equipment. There also will be options to convert the equipment to replacement refrigerants, some of which were developed specifically to simplify aftermarket (not intended for original use) conversion.

A small number of countries, again notably in Europe, have tighter restrictions. They already prohibit R-22 use and/or service, or will do so, by specified dates based on the type and size of equipment. Conversely, the Montreal Protocol allows developing countries (identified in Article 5(1) based on their levels of use of controlled substances) to continue “consumption” (production plus imports less exports and destruction) until 2040.

### R-22 Replacement Options

There is no single-compound refrigerant to directly replace R-22, but manufacturers have commercialized at least eight refrigerant blends to maintain existing equipment (with appropriate conversions) and several additional blends for new equipment. These quantities increase to more than 20 for conversions and more than 10 for new equipment if R-502 (a widely used blend containing R-22 for low-temperature, commercial refrigeration) is considered. These blends are summarized in *Table 2*. The discussion later in this article notes several single-compound refrigerants that replace former R-22 use, but with differences in how they are applied.

Complementing extensive research and development by individual chemical and equipment manufacturers, by university and other research organizations, and by government-sponsored

| Existing Equipment (May Require Conversion) |        |        |        |        | New Equipment |        |
|---|--------|--------|--------|--------|---------------|--------|
| R-22  | R-407C | R-411A | R-417A | R-419A | R-407C        | R-407E |
|   | R-421A | R-421B |        |        | <b>R-410A</b> | R-410B |
| R-502                                       | R-402A | R-402B | R-403A | R-403B | HCs           | R-407A |
|   | R-404A | R-407A | R-407B | R-408A | <b>R-404A</b> | R-509A |
|   | R-411B | R-422A | R-507A |        | <b>R-507A</b> |        |
|   |        |        |        |        | HCs           |        |

There are many additional blends in use, but their aggregate market share is very small. The table addresses only those blends that have obtained standard designations.

**Table 2: Replacement blends for R-22.**

laboratories, the air-conditioning and refrigeration industry organized a cooperative effort to expedite a broad screening of alternatives for R-22. This international program was known as the “R-22 Alternative Refrigerants Evaluation Program” (AREP). It included a Japanese counterpart identified as “JAREP.” The goal of the early 1990s test program was to eliminate duplication of work and wasting of limited resources in evaluating replacement options.

Thirty-nine companies — in Europe, Japan, and North America — participated. They shared analytical results as well as test findings from calorimeter and equipment tests, for both “drop-in” (minimal conversions) and for refrigerant-optimized designs.

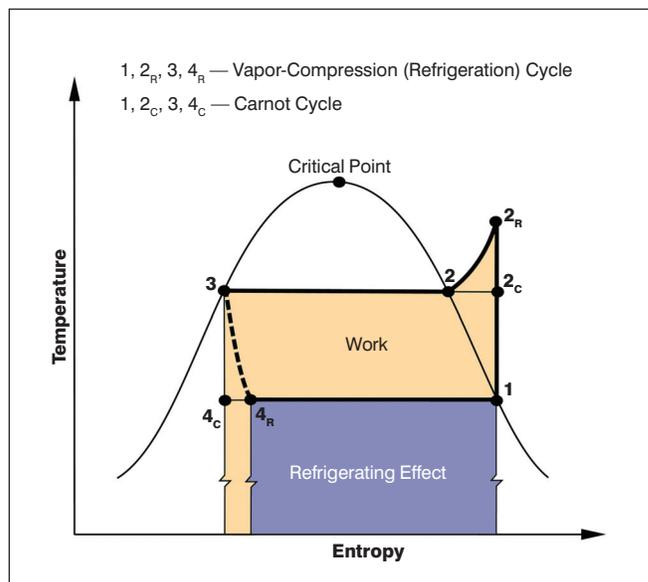
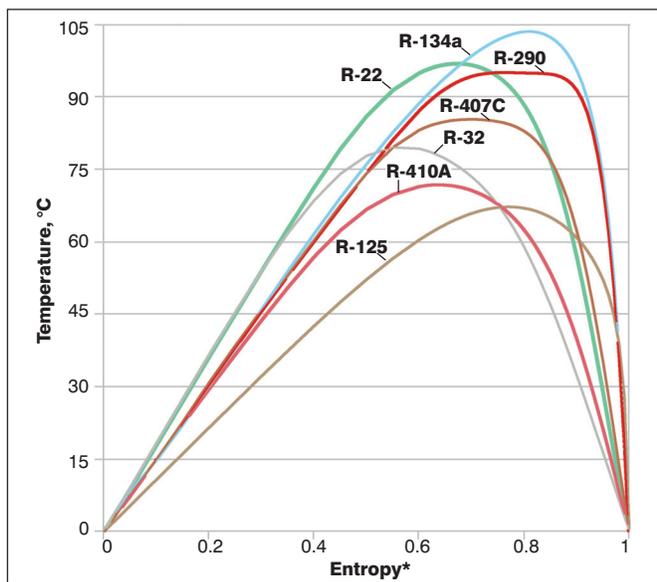
AREP examined 14 candidate refrigerants selected as potential replacements for R-22. The candidates included R-134a; R-32/125 (60.0/40.0); R-32/134a (20.0/80.0), (25.0/75.0), (30.0/70.0), and (40.0/60.0); R-32/227ea (35.0/65.0); R-125/143a (45.0/55.0); R-32/125/134a (10.0/70.0/20.0) [R-407B], (24.0/16.0/60.0), and (30.0/10.0/60.0); and R-32/125/290/134a (20.0/55.0/5.0/20.0). They also included R-290 (propane) and R-717 (ammonia), though actual tests of these two refrigerants were limited. Additional candidates included four replacements for R-502, namely R-125/143a (45.0/55.0), R-32/125/134a (20.0/40.0/40.0) [R-407A]; R-125/143a/134a (10.0/45.0/45.0), and R-125/143a/134a (44.0/52.0/4.0) [R-404A].

Based on the findings, most small compressor and unitary equipment manufacturers converged on the R-32/125 binary blend, later reformulated to R-32/125 (50.0/50.0) [R-410A] to maximize performance while avoiding flammability. This near-azeotropic blend operates at higher condensing pressures —

| Refrigerant            | Atmospheric Lifetime (Years) | ODP   | GWP (100 Years) |
|------------------------|------------------------------|-------|-----------------|
| R-22                   | 12.0                         | 0.034 | 1780            |
| R-134a                 | 14.0                         | ~0.0  | 1320            |
| R-407C                 | a                            | ~0.0  | 1700            |
| R-407E                 | a                            | ~0.0  | 1400            |
| R-410A                 | a                            | ~0.0  | 2000            |
| R-32                   | 4.9                          | ~0.0  | 543             |
| R-32/600 (95.0/5.0)    | a                            | ~0.0  | 520             |
| R-32/600a (90.0/10.0)  | a                            | ~0.0  | 490             |
| R-290 (Propane)        | b                            | 0.0   | ~20             |
| R-717 (Ammonia)        | b                            | 0.0   | <1              |
| R-744 (Carbon Dioxide) | >50                          | 0.0   | ≡1              |
| R-1270 (Propylene)     | b                            | 0.0   | ~20             |

a. Atmospheric lifetimes are not given for blends since the components separate in the atmosphere.  
b. Unknown.

**Table 3: Properties of R-22 and its replacements.<sup>4-6</sup>**



**Figure 1 (left):** Temperature-entropy diagram for R-22 and selected replacements (\*normalized entropy is plotted as a dimensionless ratio to facilitate comparisons). **Figure 2 (right):** Vapor-compression (refrigeration) cycle on temperature-entropy generalized diagram.

approximately 60% higher than R-22 for air-cooled systems — but offers the promise of reduced equipment size. One ternary blend, R-32/125/134a, stood out as a service candidate by using different component ratios formulated to approximate the pressure-temperature properties of R-22 and R-502. R-32/125/134a (30.0/10.0/60.0) garnered high interest as a near-term option and for future use as a service fluid. Manufacturers later revised the formulation to R-32/125/134a (23.0/25.0/52.0) [R-407C] to reduce the potential for flammability with fractionation.

The AREP effort addressed only precompetitive evaluation. Individual manufacturers developed competitive approaches to design and optimize actual equipment. Minor<sup>3</sup> summarizes an extensive literature review of the tests and needed changes for actual equipment. They included changes to compressors, heat exchangers, and control devices in addition to lubricants (see discussion later). Most of the cited reports showed equivalent or improved energy efficiency for R-410A compared to R-22, specifically 1% to 7% increases for cooling and 3% decreases to 7% increases for heating.

While the service infrastructure and commonality of some compressors and control devices for residential and light commercial equipment practically demanded uniform selections, there is less consistency in larger equipment. R-134a is the most widely used replacement in chillers with screw compressors (175 to 1,500 kW [50 to 450 tons]), both air- and water-cooled. Other choices include R-410A and, to a limited extent primarily in Europe, R-717 (ammonia) and R-1270 (propylene). Early interest in R-407C and, but less commonly, R-404A to accelerate market entry is fading. A new product, also using R-134a, offers a very compact, inverter driven, centrifu-

gal compressor to replace reciprocating-piston and screw compressors to achieve dramatically improved efficiency in similar capacities.

Interest continues, particularly in Europe, in R-407C for water-source chillers. Although efficiency generally is up to 7% lower than R-22 for conventional designs, two developments are being considered. The use of a suction-liquid heat exchanger may enable 2% gains in efficiency. More significant improvements may be possible by taking advantage of R-407C's high glide (evaporation and condensation temperature range) of 4°C to 5°C (7°F to 9°F). Up to 5% improvement may be realized using counterflow heat exchangers to approximate a thermodynamic Lorenz cycle (one that exploits the glide to reduce net temperature lift by use of counterflow evaporators and condensers).

### Environmental Properties

While the decision to phase out R-22 is based on its potential to deplete stratospheric ozone, consideration of alternatives also must consider additional environmental data. *Table 3* compares the atmospheric lifetime ( $\tau_{\text{atm}}$ ), ozone depletion potential (ODP), and global warming potential (GWP) for R-22 to those of selected alternatives.

$\tau_{\text{atm}}$  indicates the average persistence of refrigerant released into the atmosphere until it decomposes, reacts with other chemicals, washes out, or is otherwise removed. It suggests average atmospheric residence time and, therefore, the potential for accumulation. Long atmospheric lifetime implies the potential for slow recovery from environmental problems, both those already known and additional concerns that may

be identified in the future. Hence, short atmospheric lifetime is desirable.

The values shown for the refrigerant lives are composite atmospheric lifetimes. The lifetimes also can be shown separately for the tropospheric (lower atmosphere where we live), stratospheric (next layer where global depletion of ozone is a concern), and higher layers since the primary removal mechanisms change between layers.

The ODP is a normalized indicator, relative to R-11, of the ability of refrigerants (and other chemicals) to destroy stratospheric ozone molecules. The data shown are the modeled values adopted by international scientific assessment. The ODPs shown for blends are mass-weighted averages.

Both the ODP and GWP are calculated from the  $\tau_{\text{atm}}$ , measured chemical properties, and other atmospheric data. The  $\tau_{\text{atm}}$ , ODP, and GWP all should be as low as possible for an ideal refrigerant, but those goals must be assessed along with criteria for performance, safety, and both chemical and thermal stability in use. Calm and Hourahan<sup>4</sup> discuss these parameters, other ways to determine ODPs, and their significance.

### Comparative Efficiencies

The comparative efficiencies of refrigerants depend primarily on five factors:

#### Thermodynamic properties:

1. How far the refrigeration cycle operates below the critical point (which affects the ratio of the latent heat of evaporation to the liquid specific heat at constant pressure).

2. The slopes of the saturated suction and liquid lines, which dictate the comparative effects of superheating, subcooling, and throttling. The slopes are largely influenced by the molar heat capacity.

#### Transport properties:

3. Thermal conductivity and viscosity, which influence the heat transfer and fluid friction.

#### Application:

4. Heat transfer affected by the refrigerant glide and heat exchanger configuration.

5. Cycle optimization for the fluid by control of superheat, subcooling, staging with economizers, and inclusion of such features as liquid-line/suction-line heat exchangers.

*Figure 1* shows the temperature-entropy relationship of R-22 and selected replacements to facilitate qualitative evaluation of impact of thermodynamic properties on the coefficient of performance (COP). The figure plots entropy as a dimensionless quantity by normalizing it to the width of the two-phase dome (i.e., saturated liquid = 0 and saturated vapor = 1). Note that the critical point temperature, at the top of the two-phase region, is higher for R-134a than for R-22. Similarly, the critical temperature is lower for R-410A and also for R-125, a component (50% by mass) of the

R-410A blend. For the same evaporating and condensing temperatures, a cycle using R-134a operates further from its critical point than R-22 and much further than R-410A and R-125.

*Figure 2* depicts a basic vapor-compression (refrigeration) cycle on a simplified temperature-entropy diagram. The refrigerating effect per unit of mass flow equals the area under the evaporation line, while the work needed to drive the cycle is the area under the condensing and desuperheating lines minus the area denoting the refrigerating effect. With reference to the Carnot cycle, the throttling-induced irreversibilities reduce the refrigeration effect by the area under line 4C-4R; this area also represents the additional work requirement caused by throttling (lost expansion work). The additional work required due to the superheated-vapor-horn is denoted by area 2-2C-2R. The throttling-induced and

| Conditions                       | Ideal Cycle <sup>a,b</sup> |                         | Typical Conditions <sup>b,c</sup> |                         |
|----------------------------------|----------------------------|-------------------------|-----------------------------------|-------------------------|
|                                  | 10.0°C                     | 50.0°F                  | 10.0°C                            | 50.0°F                  |
| Average Evaporating Temp.        | 10.0°C                     | 50.0°F                  | 10.0°C                            | 50.0°F                  |
| Superheat <sup>d</sup>           | 0.0°C                      | 0.0°F                   | 5.0°C                             | 9.0°F                   |
| Average Condensing Temp.         | 35.0°C                     | 95.0°F                  | 46.1°C                            | 115.0°F                 |
| Subcooling <sup>d</sup>          | 0.0°C                      | 0.0°F                   | 5.0°C                             | 9.0°F                   |
| Isentropic Compressor Efficiency | 100%                       |                         | 70%                               |                         |
| Motor Efficiency                 | 100%                       |                         | 90%                               |                         |
| Control and Other Power Use      | 0%                         |                         | 0%                                |                         |
| Refrigerant                      | COP (kW/kW)                | Specific Power (kW/ton) | COP (kW/kW)                       | Specific Power (kW/ton) |
| R-22                             | 9.85                       | 0.36                    | 4.06                              | 0.87                    |
| R-32                             | 9.55                       | 0.37                    | 3.84                              | 0.92                    |
| R-134a                           | 9.86                       | 0.36                    | 4.13                              | 0.85                    |
| R-290 (Propane)                  | 9.68                       | 0.36                    | 4.05                              | 0.87                    |
| R-407C                           | 9.60                       | 0.37                    | 3.97                              | 0.89                    |
| R-407E                           | 9.67                       | 0.36                    | 4.00                              | 0.88                    |
| R-410A                           | 9.29                       | 0.38                    | 3.77                              | 0.93                    |
| R-32/600 (95.0/5.0)              | 9.54                       | 0.37                    | 3.85                              | 0.91                    |
| R-32/600a (90.0/10.0)            | 9.43                       | 0.37                    | 3.81                              | 0.92                    |

a. Conditions are those for the "A" condition of standard ratings for unitary air conditioners and heat pumps.<sup>8</sup> The rating standard specifies only the entering indoor (26.7°C, 80.0°F) and outdoor (35.0°C, 95.0°F) air temperatures, but the evaporating temperature is constrained in practice to 10°C (50.0°F) to provide dehumidification.

b. Calculations were made with CYCLE\_D 3.0.<sup>9</sup>

c. Conditions approximate those typically encountered on the refrigerant side of the cycle. The "typical" efficiencies shown can be exceeded by optimizing subcooling and superheat, employing multiple stages, or using similar cycle modifications. Likewise, poor designs may result in lower performance.

d. Typical superheating and subcooling varies by refrigerant; the level shown is a representative selection for comparisons.

Refrigerants identified in red are flammable.

**Table 4 (left): Comparative refrigerant efficiencies for unitary air conditioners. Table 5 (right): Comparative refrigerant efficiencies for water-cooled chillers.**

superheated-vapor-horn irreversibilities are affected by the slopes of saturation lines. These losses are greater near the critical point, where the saturation lines gradually become flatter to close the two-phase dome.

R-410A has a lower critical temperature than R-22. For this reason, the superheated-vapor-horn irreversibilities and throttling-induced irreversibilities are greater for R-410A than for R-22. Of the two components of R-410A, R-32 offers higher thermodynamic performance than R-125 for the conditions of interest, though the R-125 component offsets R-32's limited flammability. The R-125 component also increases the blend's GWP. Accordingly, other R-32 blends might hold interest. Two examples, R-32/600 (95.0/5.0) and R-32/600a (90.0/10.0) are included in *Tables 3 and 4* for comparison. These azeotropic blends of R-32 with n-butane and isobutane, respectively, offer performance advantages<sup>7</sup> and could be used with mineral-oil lubricants. Both blends, however, are somewhat flammable.

Thermodynamic simulations offer insights into attainable efficiencies with theoretical cycles, namely excluding the im-

| Conditions                       | Ideal Cycle <sup>a,b</sup> |                         | Typical Conditions <sup>b,c</sup> |                         |
|----------------------------------|----------------------------|-------------------------|-----------------------------------|-------------------------|
|                                  | 6.7°C                      | 44.0°F                  | 5.0°C                             | 41.0°F                  |
| Average Evaporating Temperature  | 6.7°C                      | 44.0°F                  | 5.0°C                             | 41.0°F                  |
| Superheat <sup>d</sup>           | 0.0°C                      | 0.0°F                   | 1.0°C                             | 1.8°F                   |
| Average Condensing Temperature   | 29.4°C                     | 85.0°F                  | 35.0°C                            | 95.0°F                  |
| Subcooling <sup>d</sup>          | 0.0°C                      | 0.0°F                   | 5.0°C                             | 9.0°F                   |
| Isentropic Compressor Efficiency | 100%                       |                         | 80%                               |                         |
| Motor Efficiency                 | 100%                       |                         | 95%                               |                         |
| Control and Other Power Use      | 0%                         |                         | 0%                                |                         |
| Refrigerant                      | COP (kW/kW)                | Specific Power (kW/ton) | COP (kW/kW)                       | Specific Power (kW/ton) |
| R-22                             | 10.92                      | 0.32                    | 6.18                              | 0.57                    |
| R-32                             | 10.64                      | 0.33                    | 5.97                              | 0.59                    |
| R-123                            | 11.42                      | 0.31                    | 6.52                              | 0.54                    |
| R-134a                           | 10.93                      | 0.32                    | 6.24                              | 0.56                    |
| R-407C                           | 10.69                      | 0.33                    | 6.09                              | 0.58                    |
| R-410A                           | 10.42                      | 0.34                    | 5.90                              | 0.60                    |
| R-717 (Ammonia)                  | 11.21                      | 0.31                    | 6.24                              | 0.56                    |
| R-1270 (Propylene)               | 10.72                      | 0.33                    | 6.10                              | 0.58                    |

a. Conditions are those for standard ratings for water-cooled chillers.<sup>10</sup>

b. Calculations were made with CYCLE\_D 3.0.<sup>9</sup>

c. Conditions approximate those typically encountered on the refrigerant side of the cycle. The "typical" efficiencies shown can be exceeded by optimizing subcooling and superheat, employing multiple stages, or using similar cycle modifications. Likewise, poor designs may result in lower performance.

d. Typical superheating and subcooling varies by refrigerant; the level shown is a representative selection for comparisons.

Refrigerants identified in red are flammable.

pacts of transport properties, cycle customization, and the effects of lubricants. *Tables 4 and 5* provide calculated cooling efficiencies for selected R-22 replacements in unitary air conditioners and in water-cooled chillers with simple cycles (single stage and no customization for individual properties of specific refrigerants). The tables indicate both COP and specific power (reciprocal of efficiency) values, the latter of which is more common for discussion of chillers.

Refrigerants with lower heat transfer may not perform as well as those with superior heat transfer despite thermodynamic advantage, but design compensation may offset this difference. Likewise, blends with high glide, such as R-407C, may not achieve the performance indicated with cross-flow (air or, but less commonly, water movement perpendicular to the refrigerant flow) heat exchanger designs, but may exceed it with counterflow heat exchangers.

Some replacements, such as R-134a in chillers, offer higher efficiency than R-22. For others, manufacturers have improved equipment designs to offset theoretical efficiency losses.

Domanski<sup>11</sup> and Calm and Didion<sup>12</sup> examine some of the implications of, and accommodations for, lower theoretical efficiency. Domanski and Payne<sup>13</sup> show that R-410A suffers a relative efficiency degradation compared to R-22 at high condensing temperatures, although its performance may be comparable to R-22 at typical operating conditions. Spatz and Yana Motta<sup>14</sup> discuss the pressure drop and heat exchange considerations that yield efficiency improvements. Yoshida et al.<sup>7</sup> offer interesting ways to achieve higher efficiency using azeotropic or near-azeotropic blends of R-32 with hydrocarbons and possibly enable a return to mineral-oil lubricants, though such blends are flammable.

Many conflicting claims exist regarding the efficiency of carbon dioxide (R-744, CO<sub>2</sub>). One reason is that most applications require a transcritical rather than a conventional vapor-compression cycle. This venerable refrigerant does offer significant potential in some applications. An example is in the low stage of cascaded industrial refrigeration systems, but it most commonly replaces ammonia in that use. Brown et al.<sup>15</sup> offer a detailed evaluation for residential applications using both conventional vapor compression and transcritical cycle models. They conclude that carbon dioxide results in significantly lower efficiency when equivalent heat exchangers are used. That suggests that the better transport properties and variously claimed increase in compressor isentropic efficiency do not compensate for the thermodynamic disadvantage. This disadvantage will be even more pronounced for efficiency levels significantly exceeding those commonly selected today.

Hydrocarbon performance is illustrated by the efficiencies shown for propane (R-290) in *Table 4* and for propylene (R-1270) in *Table 5* as contrasted to the environmental property advantages shown in *Table 3*. The key limitation for them is not performance, but safety as discussed next.

The importance of efficiency is emphasized for two reasons. First, addressing global climate change will require significant improvements in performance to reduce energy-related greenhouse gas emissions. Second, the minimum efficiency level mandated for unitary equipment — the largest use of R-22 — in the United States will increase by 30% during the transition away from R-22 in new equipment.

Kul et al.<sup>16</sup> summarize performance evaluations for a range of hydrofluoroether (HFE) candidates including blends of HFEs with HFCs, proposed as alternatives for R-22. They concluded that the calculated coefficients of performance (COPs) ranged from 80% to 90% of that for R-22. They identified R-E125 (CHF<sub>2</sub>OCF<sub>3</sub>) and its ternary blends with R-32 and either R-134a or R-152a as the most promising candidates, but even then suggest COPs reaching only 90% to 93% of that of R-22.

### Safety Considerations

Fluorochemical refrigerants were introduced to improve safety. With phase-out of some key refrigerants, including R-22, some proponents advocate a return to what are dubbed “natural refrigerants.” They include ammonia, carbon dioxide, and hydrocarbons. Ammonia (R-717) offers significant appeal for its efficiency, as shown in *Table 5*, and low cost. It is the most widely used refrigerant in food and beverage processing and cold storage warehouses, but concerns with its toxicity (and specifically corrosive action to skin) and flammability have retarded its use in systems for comfort. Carbon dioxide (R-744) was one of the early refrigerants and still is used in industrial systems. However, it operates at much higher pressures than R-22 and requires transcritical cycles, since conventional condensing temperatures exceed its critical temperature. Hydro-

carbons, notably ethane (R-170), propane (R-290), n-butane (R-600), isobutane (R-600a), ethylene (R-1150), and propylene (R-1270), offer good efficiency and similar properties to some fluorochemicals. They are fairly low in cost and considered environmentally acceptable, but are highly flammable and raise significant safety concerns. Their use requires careful attention to safety factors.

European acceptance is higher for hydrocarbons, both in small systems (for example to replace R-12 in domestic refrigerators and commercial beverage coolers) and in isolated large systems. Ammonia and propylene use is accepted in water-cooled chillers located in protected machinery rooms, but the aggregate market size is comparatively small. Liability considerations and safety codes dampen interest in their use in North America and in developed Asian nations. ANSI/ASHRAE Standard 15, *Safety Standard for Refrigeration Systems*, limits the amount of flammable refrigerants that may be used in large systems. Manufacturers have focused primarily on refrigerants classified in ANSI/ASHRAE Standard 34, *Designation and Safety Classification of Refrigeration*, as A1 (lower toxicity and not exhibiting flame propagation by prescribed tests), particularly for residential systems and small commercial systems.

### Materials Compatibility

The most significant change in introduction of R-22 replacements relates to the related lubricant choice. Whereas R-22 systems generally used additized, naphthenic mineral oils, the hydrofluorocarbon (HFC) alternatives require synthetic lubricants for miscibility to return the lubricant to the compressor(s). The primary new lubricants are a range of polyolesters (POEs) in appropriate viscosities.\* Alkylbenzene (AB) and polyvinylether (PVE) options also are available for special purposes. Although widely used with R-134a in mobile air conditioners and transport refrigeration, polyalkylene glycol (PAG) lubricants are not common in stationary systems.

The choice of lubricant is complex and users should follow the recommendations of the equipment manufacturer or, in equipment design, the compressor manufacturer. House-keeping requirements to keep moisture and other contaminants out of refrigeration circuits are much more demanding for most synthetic lubricants.

Retrofit conversions from R-22 to replacements generally require special procedures for lubricant removal. Several refrigerant manufacturers offer R-22 alternatives specifically formulated to enable refrigerant conversions without chang-

\* There was a widespread shortage of POEs at the time this article was written. A plant that produced a major share of the world supply of an acid used to manufacture POEs was closed after safety problems unrelated to the acid. This unexpected closure caused production disruptions that may take as long as a year to rectify.

| Equipment Group   | Typical Applications                   | Leading Replacements           |
|---|--|--------------------------------|
| Window Air Conditioners   | Residential                            | R-410A                         |
| Unitary Single Package And Split System Air Conditioners And Heat Pumps (Air-to-Air)                  | Residential, Light Commercial          | R-410A                         |
| Applied Systems: Packaged Terminal Air Conditioners, Ground- And Water-Source Heat Pumps, Multisplits | Commercial, Institutional              | R-410A                         |
| Applied Systems: Multisplits  | Residential, Commercial, Institutional | R-410A, R-407C                 |
| Unitary Large Chillers  | Commercial, Institutional              | R-134a, R-410A                 |
| Air Cooled  | Central Systems                        | R-134a, R-410A, R-123          |
| Water Cooled  | Central Systems                        | R-123, R-134a                  |
| Commercial Refrigeration  | Commercial                             | R-134a, R-404A, R-410A, R-507A |
| Industrial Refrigeration  | Industrial                             | R-134a, Ammonia                |
| Transport Refrigeration   | Transportation                         | R-134a                         |

**Table 6: Leading replacements for R-22 by equipment type.**

ing the lubricant. Since R-22 is readily available at present and will be for the foreseeable future, most users will not require refrigerant conversions for existing R-22 equipment, even that produced in future years, for its normal lifetime, with care taken to avoid and repair leaks.

Other materials compatibility issues are complicated. The air-conditioning and refrigeration industry conducted an extensive, multiyear study known as the Material Compatibility and Lubricant Research (MCLR) Program to assess compatibility of the alternatives with materials used in fabrication of refrigerant circuits. Both equipment and component suppliers along with manufacturers of refrigerants and lubricants conducted extensive additional studies to qualify materials for the replacements. Compatibility issues generally are resolved for the R-22 replacements, but component and equipment designers must be attentive in selecting appropriate materials.

Ammonia is a unique replacement for R-22. The equipment used is quite different as ammonia systems typically are designed for immiscible lubricants. Ammonia itself is compatible with copper but this is not true when moisture is present. As a result, ammonia generally is not used with cuprous metals for heat exchangers, motor windings, or piping. Conversion of R-22 equipment to ammonia use normally is not feasible.

Hydrocarbon refrigerants generally are compatible with the materials used in systems designed for R-22 and often can use the same or similar lubricants. However, their substitution requires significant attention to safety issues including application specific considerations.

### Leading R-22 Replacements

The primary replacement in unitary air conditioners and heat pumps — the largest refrigerant use of R-22 — is R-410A, though the replacement is not direct since differences between these two refrigerants dictate different designs. Most major equipment manufacturers already offer R-410A products for common sizes. Approximately 10% of unitary products currently use R-410A, but this fraction is likely to exceed 80% in the United States by the end of 2007 and approach 100% by the end of 2009.

R-410A also is the leading replacement for redesigned window air conditioners, packaged terminal air conditioners, ground- and water-source heat pumps, and small chillers. The choices change as equipment sizes increase, particularly for chillers using screw compressors. R-134a takes over as the most widely used refrigerant in these mid-size chillers, though some manufacturers use R-410A and other refrigerants. R-134a operates at lower pressures while R-410A operates at higher pressures, so the equipment designs again are different. Manufacturers have ended most use of R-22 in very large chillers using centrifugal compressors. That shifts selection to designs using R-123 and R-134a, with R-123 being more widely accepted at present. It too is slated for production phaseout as an HCFC, but at later dates than R-22 due to its lower ODP and recognition of important additional benefits.<sup>12,17,18</sup>

Table 6 summarizes the leading replacements for R-22 by equipment type and application.

Current R-22 production is less than allocated manufacturing quotas. Significant future shortages of R-22 are unlikely due to the production allowance for service, the potential to stockpile some for future use, existence of alternative service fluids, and large potential for reclaim of R-22 already in use. Any growing shortage for future service needs would lead to higher prices and, in turn, to ac-

celerated replacements, shifts to alternative service fluids, and increased reclaim, so major shortages are not expected.

### Conclusions

All signs point to an orderly transition to replacements for R-22. While no single-compound refrigerant has been identified as a suitable alternative for most applications, blends offer good options. The air-conditioning and refrigeration industry has developed equipment that matches or increases efficiency with the replacement fluids. Favorable results with early products and experience with the prior phaseout of chlorofluorocarbons (CFCs) suggests that the R-22 phaseout will be manageable and spur significant technology advances. And like the CFC phaseout experience, no significant shortages are expected for future R-22 service needs despite the end of its production.

### References

1. UNEP. 1987 with subsequent amendments. *Montreal Protocol on Substances that Deplete the Ozone Layer*. Nairobi, Kenya: United Nations Environment Programme (UNEP).
2. UNEP. 2003. *Handbook for the International Treaties for the Protection of the Ozone Layer* (sixth edition). Nairobi, Kenya: UNEP Ozone Secretariat.
3. Minor, B.H. 2004. "R410A and R407C design and performance — a literature review," *Proceedings of the Earth Technologies Forum*. Arlington, Va: Alliance for Responsible Atmospheric Policy.
4. Calm, J.M., and G.C. Hourahan. 2001. "Refrigerant data summary." *Engineered Systems* 18(11):74–88.
5. IPCC. 2001. *Climate Change 2001: The Scientific Basis — Contribution of Working Group I to the IPCC Third Assessment Report*. Intergovernmental Panel on Climate Change of the World

Meteorological Organization and the United Nations Environment Programme (UNEP). Edited by J. T. Houghton, et al. Cambridge, U.K.: Cambridge University Press.

6. WMO. 2003. *Scientific Assessment of Ozone Depletion: 2002*, report 47. Geneva, Switzerland: World Meteorological Organization (WMO) Global Ozone and Research Monitoring Project. Nairobi, Kenya: UNEP. Washington, D.C.: National Oceanic and Atmospheric Administration. Washington, D.C.: National Aeronautics and Space Administration Office of Earth Science. Brussels, Belgium: European Commission, Research Directorate General. Chaired by A.-L.N. Ajavon, D.L. Albritton, G. Mégie, and R.T. Watson.

7. Yoshida Y., et al. 1999. "Residential use air conditioner for advanced COP: acceptability of HFC-32/hydrocarbon mixtures." *Heat Pumps — a Benefit for the Environment* (proceedings of the Sixth IEA Heat Pump Conference). Frankfurt am Main, Germany: VWEW-Verlag.

8. ARI. 2003. *Standard for Unitary Air-Conditioning and Air-Source Heat Pump Equipment* (Standard 210/240-2003). Arlington, Va.: Air-Conditioning and Refrigeration Institute.

9. Domanski, P.A., D.A. Didion, and J.S.W. Chi. 2003. *CYCLE\_D: NIST Vapor-Compression Design Program* (version 3.0), Standard reference database 49. Gaithersburg, Md.: National Institute of Standards and Technology.

10. ARI. 1998. *Standard for Water Chilling Packages Using the Vapor-Compression Cycle* (Standard 550/590-1998). Arlington, Va.: Air-Conditioning and Refrigeration Institute.

11. Domanski, P.A. 1995. "Minimizing throttling losses in the refrigeration cycle." *Proceedings of the International Congress of Refrigeration* pp. 766–773. Paris: International Institute of Refrigeration.

12. Calm, J.M. and D.A. Didion. 1997. "Trade-offs in refrigerant selections: past, present, and future." *Refrigerants for the 21st Century* (proceedings

of the ASHRAE/NIST Refrigerants Conference, Gaithersburg, Md, October 6–7, 1997) 6–19. Atlanta: ASHRAE.

13. Payne, W.V. and Domanski, P.A. 2002. "A comparison of an R22 and an R410a air conditioner operating at high ambient temperatures." *Proceedings of the 9<sup>th</sup> International Refrigeration Conference at Purdue*, paper R2-1. West Lafayette, Ind.: Purdue University.

14. Spatz, M.W. and S.F. Yana Motta. 2003. "An evaluation of options for replacing HCFC-22 in commercial refrigeration systems." *Proceedings of the International Congress of Refrigeration* paper ICR0510. Paris: International Institute of Refrigeration.

15. Brown, J.S., Y. Kim, and P.A. Domanski. 2002. "Evaluation of carbon dioxide as R-22 substitute for residential air conditioning." *ASHRAE Transactions* 108(2).

16. Kul, I., D.D. DesMarteau and A.L.

Beyerlein. 2004. "Coefficient of performance of fluorinated ether and fluorinated ether mixtures." *ASHRAE Transactions* 110(2).

17. Calm, J.M. 2000. "Options and outlook for chiller refrigerants." *Proceedings of the Earth Technologies Forum* pp. 239–248. Arlington, Va.: Alliance for Responsible Atmospheric Policy.

18. UNEP. 2003. *Report of the Refrigeration, Air-Conditioning and Heat Pumps Technical Options Committee — 2002 Assessment*, United Nations Environment Programme (UNEP) Ozone Secretariat, Nairobi, Kenya.

#### Note

Some of the refrigerants or specific manufacturing processes or applications for them are protected by patents held by other parties; mention herein does not imply that production or use is unrestricted. ●